



Wealth Advisory Online & Mobile App Enrollment Form

You must request online access to Client Point before accessing the new mobile app. Your user name and password will be the same for both the online platform and mobile app.

Please fill out this form and email to your German American Wealth Advisor or print and mail to:

German American Wealth Advisory
21 SE 3rd Street
Evansville, IN 47708

PERSONAL INFORMATION

FIRST NAME _____ M.I. _____ LAST NAME _____

DATE OF BIRTH _____ SSN _____

CONTACT INFORMATION

STREET ADDRESS _____

CITY _____ STATE _____ ZIP CODE _____ COUNTRY _____

EMAIL ADDRESS _____

MOBILE PHONE NUMBER _____

Please list your account number(s) below:

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

CLIENT SIGNATURE _____ **DATE** _____

FOR OPERATIONS USE ONLY:	DATE RECEIVED:
ADMINISTRATOR APPROVAL:	TEMPORARY PASSWORD:
ACE USER ID:	IdP USER ID:
DATE IdP USER ID SENT TO CLIENT:	DATE IdP PASSWORD SENT TO CLIENT:

FOR OPERATION PURPOSES ONLY:

RM _____	UARA _____
UTUA _____	UTWA _____
UWCA _____	IDP _____